Concurrent Designs of Surface Permanent Magnet Machines for Self-Sensing Position Estimation and Power-Conversion

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This paper presents the concurrent designs of surface permanent magnet (SPM) machines for saliency-tracking self-sensing position estimation and power-conversion. Three SPM machine design approaches are discussed from the perspectives of position estimation and power-conversion. Finite element analysis (FEA) is mainly used in this study to obtain an insight into the magnetic behaviors in SPM machines. With the appropriate design modification, SPM machines can effectively increase the saliency for the closed-loop control while preserving their power-conversion capabilities.

Keywords: self-sensing machine, sensorless control

1. Introduction

Closed-loop control by using a machine itself as a position sensor (self-sensing) has been a popular research for these two decades (1)–(5). Not only the low cost but also the high reliability can be achieved by removing the separate sensor and cable in the machine. It is important to develop a stiff closed-loop self-sensing machine drive from the measurement of terminal properties, i.e. current sensor or voltage sensor signals.

Closed-loop control of self-sensing machine can be achieved by the tracking of back electromotive-force (EMF) (6) or by the tracking of spatial saliency with persistent excitation (1)–(5). For back EMF tracking, the spatial distribution in the back EMF voltage is used to estimate the position and speed. Because back EMF voltage is obtained from the phase voltage subtracting the estimated voltage drop across the estimated impedance, the impedance variation can degrade the EMF tracking performance. In addition, back EMF voltage is a position-dependent function since it is induced by the time derivative of the flux linkage. It is expected that the performance of back EMF tracking degrades as the speed decreases. Ultimately, the closed-loop control will fail at zero speed since there is no back EMF in the machine (7).

Instead of back EMF, the tracking of spatial saliency has demonstrated the better closed-loop control performance down to zero speed (1). Saliency persistent excitation is required to yield the position dependent signal. The spatial saliency can be viewed as either a change in inductance (6)(7) or resistance (6)(7) as the rotor rotates. It is important to note that not all the machines can have sufficient spatial saliencies for tracking. For interior permanent magnet (IPM) machines, the saliency is caused by the variation of air gap permeance.

Due to the considerable flux saturation in the rotors, the saliencies in IPM machines might decrease and shift as the load increases (8)(9). Ref. (8) investigated the influence of rotor geometry on the measurement of the saliency distribution at different load conditions. Saturation of the q-axis flux, and d- and q-axis cross-coupling were identified as the primary issues to limit the saliency-tracking performance. Recently, a novel flux-intensified IPM machine has been introduced to achieve the reverse saliency (Ld > Lq) (10). This type of IPM machine shows the minor impact of the rotor saturation on the saliency-tracking as well as the power-conversion.

For induction machines, additional design modification is required to specially create the saliency for closed-loop control (11)(12)(13). Several methods have been proposed to design the saliencies on the rotors of inductance machines. In general, they aim to adjust the rotor leakage flux spatially and can be classified into four types, 1) rotor tooth slot opening modification (11)(12), 2) rotor tooth depth modulation (11)(12), 3) rotor tooth slot opening fill modulation (11), and 4) rotor slot and stator slot modulation (11)(13). Under these effects, a general design guideline regarding to the specific machine geometric feature has been proposed in Ref. (12). It is shown that the design tradeoff between the load invariant saliencies and the reduced impact on the power-conversion can be made in induction machines.

The purpose of this paper is to introduce the design methods of SPM machines for the saliency-tracking self-sensing position estimation while balancing their power-conversion capabilities. Due to the symmetric nature in SPM rotors, additional saliencies must be designed to achieve the closed-loop control. Several design options (5)(14)(15) are comparatively evaluated. FEA is used to analyze their saliency properties. It is shown that magnetic behaviors and flux characteristics are the key to design a self-sensing SPM machine. Finally, a design guideline of the self-sensing SPM machine is summarized.

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2. Outline of Design Objectives

Because of the symmetric feature, SPM machines have to be modified in order to utilize the saliency-tracking technique. In this section, two performance indices are introduced. They will be used to evaluate the following designed self-sensing SPM machines.

2.1 Saliency Ratio

The basic idea of saliency-tracking technique is to estimate the rotor position by measuring the position dependent signal reflected by the spatial inductance variation. Fig. 1 shows the spatial inductance, \( L_\alpha \), in the stationary frame, where \( \Delta L \) is the differential inductance and \( \Sigma L \) is the average inductance. Considering the inductance variation, the machine model can be expressed by (1) in the stationary frame.

\[
v_{\alpha\beta} = \begin{bmatrix} v_\alpha \\ v_\beta \end{bmatrix} = \begin{bmatrix} R_s + p' \Sigma L - \Delta L \cos(2\theta_e) & -p' \Delta L \sin(2\theta_e) \\ p' \Delta L \sin(2\theta_e) & R_s + p' \Sigma L - \Delta L \cos(2\theta_e) \end{bmatrix} \begin{bmatrix} i_\alpha \\ i_\beta \end{bmatrix} + \begin{bmatrix} -\omega_d \lambda_m \sin \theta_e \\ \omega_d \lambda_m \cos \theta_e \end{bmatrix}
\]

\( \text{(1)} \)

where \( V_{\alpha\beta} \) is the voltage in the stationary frame, \( I_{\alpha\beta} \) is the current in the stationary frame, \( \lambda_m \) is the permanent magnet flux, \( \theta_e \) and \( \omega_e \) are the rotor position and speed, respectively, and \( p \) is equal to \( d/dt \) for simplicity. In order to achieve the zero and low speed closed-loop control, a high frequency inductance variation. Fig. 1 shows the spatial inductance, \( L_\alpha \), in the stationary frame, where \( \Delta L \) is the differential inductance and \( \Sigma L \) is the average inductance. Considering the inductance variation, the machine model can be expressed by (1) in the stationary frame.

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\]

where \( V_{\alpha\beta} \) is the voltage in the stationary frame, \( I_{\alpha\beta} \) is the current in the stationary frame, \( \lambda_m \) is the permanent magnet flux, \( \theta_e \) and \( \omega_e \) are the rotor position and speed, respectively, and \( p \) is equal to \( d/dt \) for simplicity. In order to achieve the zero and low speed closed-loop control, a high frequency (HF) rotating voltage vector, \( V_{\alpha\beta HF} \) in (2), with the constant amplitude can be injected. Assuming a negligible resistance voltage drop, the reflected HF current, \( I_{\alpha\beta HF} \), can be shown in (3).

\[
V_{\alpha\beta HF} = v_c \begin{bmatrix} \cos(\omega_c t) \\ \sin(\omega_c t) \end{bmatrix} = -v_c e^{j\omega_c t}, \quad \text{(2)}
\]

\[
I_{p HF} = -j I_{p HF} e^{j\omega_c t} + j I_{n HF} e^{-j\omega_c t}, \quad \text{(3)}
\]

\[
I_{HF} = \frac{v_c}{\omega_c \Sigma L - \Delta L^2} \frac{\Sigma L}{\Delta L} \approx \frac{v_c}{\Sigma L \omega_c} \quad \text{(4)}
\]

\[
I_{HF} = \frac{v_c}{\omega_c \Sigma L - \Delta L^2} \frac{\Delta L}{\Sigma L^2} \approx \frac{\Delta L v_c}{\Sigma L^2 \omega_c} \quad \text{(5)}
\]

where \( v_c \) and \( \omega_c \) are the amplitude and frequency of \( V_{\alpha\beta HF} \), and \( I_{HF} \) and \( I_{HF} \) are the amplitude of positive and negative sequence current of \( I_{\alpha\beta HF} \). As seen in (3), \( I_{HF} \) is modulated by \( e^{-j(\omega_c t - \Delta \phi)} \) which is useful for the position estimation. Since \( I_{HF} \) is dependent on the ratio of \( \Delta L \) and \( \Sigma L \), it is worth to define the first performance index, saliency ratio \( \Delta L/\Sigma L \), for the evaluation of designed self-sensing SPM machines.

2.2 Saliency Angular Offset

Machine d- and q-axis cross-saturation appears in virtually all forms of electric machines. Considering cross-saturation, the estimated inductance position is no longer equal to the rotor position. Under this effect, the inductance matrix should be modified to agree with

\[
L_{HF/\phi_{set}} = \Sigma L \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix} + \Delta L \begin{bmatrix} \cos(2(\theta_e - \phi)) & -\sin(2(\theta_e - \phi)) \\ -\sin(2(\theta_e - \phi)) & \cos(2(\theta_e - \phi)) \end{bmatrix}
\]

\( \text{(6)} \)

where \( \phi \) is the saliency angular offset caused by dq cross-saturation. Fig. 1 shows the resulting inductance distribution considering the cross-saturation effect. It is found that cross-saturation causes a phase offset in the estimated position. This offset is proportional to \( L_{HF}/\Delta L \) and \( L_{HF}/\Sigma L \), where \( L_{HF} \) and \( L_{HF} \) are the dq and qd cross-saturation-reflected inductance in the synchronous frame. Since \( \phi \) can cause the error in the position estimation, it has to be minimized in the designed self-sensing machines. Therefore, the angular offset, \( \phi \), is defined as the second performance index to evaluate the self-sensing machine.

3. Concurrent Design of SPM Machines

In this section, FEA is performed to investigate saliency behaviors in the designed SPM machines. Fig. 2 shows the baseline machine which is used for the design modification. The stator configuration is 9-slots having all-teeth wound concentrated windings. The rotor is a cylindrical rotor with a 8-pole ring magnet on its surface. Detailed machine characteristics are listed in Table 1, where the Ne-Fe-B material is used for the magnet and the carbon steel is selected for the stator. It is noted that these characteristics are widely used in standard SPM machines.

![Fig. 2. Illustration of analyzed baseline SPM machine](image-url)

Table 1. Characteristics of baseline machines

<table>
<thead>
<tr>
<th>Characteristics</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diameter of stator/rotor</td>
<td>55 mm/26 mm</td>
</tr>
<tr>
<td>Active axial length</td>
<td>20 mm</td>
</tr>
<tr>
<td>Teeth bridge height</td>
<td>1 mm</td>
</tr>
<tr>
<td>Magnet height</td>
<td>3 mm</td>
</tr>
<tr>
<td>Rated torque</td>
<td>0.13N-m</td>
</tr>
<tr>
<td>Maximum speed</td>
<td>6000 rpm</td>
</tr>
<tr>
<td>Rated current</td>
<td>11 Apeak</td>
</tr>
<tr>
<td>Rated voltage</td>
<td>10 V</td>
</tr>
<tr>
<td>Torque constant</td>
<td>0.012 N-m/A</td>
</tr>
<tr>
<td>Magnet type</td>
<td>Ne-Fe-B (8x1.1T)</td>
</tr>
<tr>
<td>Magnet resistivity</td>
<td>1.5x10^5 A/m</td>
</tr>
<tr>
<td>Steel material</td>
<td>Lamination</td>
</tr>
<tr>
<td>( \Delta L, \Sigma L ) and ( \Delta L/\Sigma L ) (no loss)</td>
<td>0.396 mH, 33 mH and 0.912</td>
</tr>
</tbody>
</table>

Fig. 1. Spatial variation of stationary inductance
3.1 Asymmetric Rotor Design  Since the saliency is primarily caused by the change of air gap permeance, the saliency design can try to make the SPM rotor appropriately asymmetric for the position estimation. Ref. (14) investigated several asymmetric rotors and found the rotor with the iron teeth in Fig. 3(b) can be designed for a self-sensing SPM machine. Different from the ring magnet rotor in Fig. 3(a), the iron tooth is added between two adjacent magnets along the rotor q-axis direction.

Because the permeance of iron material is much higher than that of air, it is expected that the inductance at \( \theta_e = 90^\circ \) is higher than the inductance at 0°. Under this effect, the spatial saliency can be achieved whereby \( L_q > L_d \). According to Ref. (14), the corresponding saliency is dependent on the geometry of iron teeth which can be shown to be

\[
L_d = k_d L_{axial} \quad \text{and} \quad L_q = k_q L_{axial} \quad \ldots \quad (7)
\]

\[
k_d = 1 - \sin(\theta_{th}) \left[ 1 - \frac{g}{g + l_m} \right] \quad \ldots \quad (8)
\]

\[
k_q = \left[ 1 - \frac{g}{g + l_m} \right] + \cos(\theta_{th}) \left[ 1 - \frac{g}{g + l_m} \right] \quad \ldots \quad (9)
\]

where \( k_d \) and \( k_q \) are indices of d-axis and q-axis magnetizing inductance, \( L_d, L_q \) and \( L_{axial} \), \( g \) is the physical air gap, \( l_m \) is the magnet depth, \( L_{axial} \) is the rotor axial length, and \( \theta_{th} \) is the angle covering by one half of magnet, as shown in Fig. 3(b).

The design of \( \theta_{th} \) is dependent on the required saliency for the position estimation. In general, it is necessary to have the high saliency ratio for the better self-sensing performance. However, the high saliency ration leads to low \( \theta_{th} \) which can cause the considerable torque ripple. The evaluation of torque performance will be discussed in the next section. In this paper, \( \theta_{th} \) is selected as \( \theta_{th} = 65^\circ \) to achieve \( k_q/k_d = 3.3 \). It is noted that only magnetizing inductance is considered in (8) and (9). Due to the highly leakage effect in SPMs, the actual saliency ratio will be lower than the designed one.

Based on FEA, the armature flux contour of the SPM with designed iron teeth is shown in Fig. 4, where (a) is at \( \theta_e = 0^\circ \) and (b) is at \( \theta_e = 90^\circ \). In this analysis, the q-axis current equal to 100% rated current is applied in the FEA model. At \( \theta_e = 0^\circ \), the majority of armature fluxes become leakage fluxes flowing across the slot opening. On the other hand at \( \theta_e = 90^\circ \), the large portion of armature fluxes become flux linkage flowing into the iron teeth due to the relatively small air gap.

Because of the higher flux linkage at \( \theta_e = 90^\circ \), it is expected that the inductance is increased at this position. However, it is important to note that the iron tooth design results in the saliency where \( L_q > L_d \). Due to the flux saturation, \( L_q \) might reduce as the rated current (q-axis current) increases. In contrast, \( L_d \) should be approximately the same under different load operation. Thus, this load dependent property can result in the degraded saliency-tracking performance at high load condition.

Fig. 5 shows the comparison of (a) saliency ratio, \( \Delta L/L \), and (b) the saliency angular offset, \( \phi \), versus load for SPMs with the iron tooth designed and the ring magnet rotor. For partial load operation, \( \Delta L/L \) can greatly increase in the machine with the iron tooth design. In addition, \( \phi \) in the designed machine is below 10 electric degree even for high load operation. Although \( \Delta L/L \) and \( \phi \) both degrade as load increases, the load dependence on the designed saliency is still moderate comparing to the standard IPM investigated in Ref. (8). Therefore, it is concluded the asymmetric iron tooth design can effectively add spatial saliency to SPM machines for the position estimation. A key issue on this design might be the considerable torque ripple due to the asymmetric rotor. It will be evaluated in the next section by comparing to the following saturation-induced saliency design.

3.2 Leakage Flux Saturation-induced Saliency Design  In SPM machines, the saturation occurs due to the steel
material in their stators. The steel saturation can result in the reduced magnitude of armature flux in the stator yoke and tooth, as shown in Fig. 6(a), and the tooth tip bridge in Fig. 6(b). In general, the yoke and tooth saturation causes the flux and inductance loss in the d-axis because this saturation is primarily induced by the flux linkage from the magnet. In contrast, the tooth tip saturation appears due to the slot leakage flux penetrating from one tooth to another or due to the magnet zigzag leakage flux. Tooth tip saturation results in the increased inductance in q-axis if the saturation is dominant by the zigzag leakage flux (15).

It is noted that the saturation-induced saliency is highly dependent on the machine geometries and material properties. When the tooth and yoke saturation is dominant in a SPM machine, \( L_d \) is reduced resulting in the saliency with \( L_q > L_d \). In contrast, when the tooth tip saturation is greater than the tooth and yoke saturation, the reverse saliency with \( L_d > L_q \) can achieve in a SPM machine. For SPM machines, the d-axis current is zero since the reluctance torque can be neglected. As load increases, q-axis current continuously increases leading to the saturation in \( L_q \). Under this effect, the saliency between \( L_q > L_d \) and \( L_d > L_q \) can have the very different performance for the self-sensing estimation.

In Ref. (16), two SPM machines with different saliency properties, i.e. \( L_q > L_d \) and \( L_d > L_q \), are comparatively evaluated. It has been concluded that the reverse saliency with \( L_d > L_q \) has the minor impact on the \( L_q \) saturation which is the useful saliency for the position estimation. More importantly, the zigzag leakage flux saturation is the key to achieve the reverse saliency with \( L_d > L_q \). In this paper, the design modification to create this reverse saliency in the baseline machine is addressed. By modulating the geometry of the tooth bridge height, the reverse saliency is increased without the need of any asymmetric rotor design.

Based on FEA, the zigzag leakage fluxes of the baseline machine at four different rotor positions are shown in Fig. 7. It is found that the zigzag flux changes as rotor rotates and increases from the position (a) \( \theta_e = 0^\circ \) to (d) \( \theta_e = 90^\circ \). This result demonstrates that the magnitude of zigzag flux is position dependent. The influence of zigzag flux in a machine appears in the permeance variation of equivalent air gap due to the change of tooth tip saturation.

It is noteworthy that not all SPM machines can have enough zigzag flux saturation-induced saliency for tracking. This section presents the design guidance to effectively increase the zigzag saturation-induced saliency in the baseline machine.

A. Design with similar numbers of slots and poles

Based on the zigzag flux distribution in Fig. 7, it is seen that zigzag fluxes are associate with the leakage fluxes short-circuit by two poles. As a result, increasing the pole number, \( N_p \), is helpful to increase the zigzag flux. In general, SPM machines with concentrated windings have a higher \( N_p \) than those with distributed windings if the slot number, \( N_s \), is fixed. SPM machines can have the highest \( N_p \) when the numbers of slots and poles follow (6).

\[
N_s = N_p \pm 2 \quad \text{or} \quad N_s = N_p \pm 1 \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdots \cdotted...
at different load conditions for the SPM machine shown in Fig. 2. The bridge height is 1 mm (1·g) for the baseline machine to reduce the tooth tip saturation. However, for the purpose of self-sensing machine design, it is necessary to reduce $d_{bh}$ for better saliency-tracking performance. As shown in Fig. 9, $d_{bh}$ at 0.6 mm (0.6g) can result in $\Delta L/\Sigma L = 0.05$ approximately at no load condition. This increased $\Delta L/\Sigma L$ can be useful for the position estimation. Most importantly, due to the reversal saliency property in the zigzag flux saturation, $\Delta L/\Sigma L$ further increases as load increases.

The saliency ratio and angular offset as a function of load are compared in two SPM machines with the modified bridge height ($d_{bh} = 0.6 \cdot g$) and baseline ($d_{bh} = 0.8 \cdot g$), as shown in Fig. 10. It is found that $\Delta L/\Sigma L$ greatly increases for the SPM with reduced $d_{bh}$. More importantly, the saliency angular offset in the modified SPM is lower than that in the baseline machine. Different from the prior rotor iron tooth design, the zigzag flux saturation results in the reverse saliency with $L_d > L_q$ which can maintain the saliency ratio even at high load condition. Therefore, it is concluded that the SPM machine with the zigzag saturation-induced saliency can achieve the sufficient position dependent signal for the closed-loop control.

### 3.3 Loss-reflected Asymmetric Resistance

Instead of the spatial variation in the inductance, the iron and magnet losses might have the spatial information in SPM machines. By injecting a HF voltage, these losses are enhanced which is sufficient for the position estimation. As mentioned in Ref. (7), the variation of HF losses can be achieved due to the change of HF flux distributions as the rotor rotates. Since HF losses can appear in all SPM machines, the loss-reflected asymmetric resistance might be measurable in general SPM machines without special saliency design. This section will address the property of HF losses in the baseline machine.

In SPM machines, HF losses, especially eddy-current losses, can occur in both stator and rotor since the superimposed frequency is sufficiently higher than the fundamental frequency. Considering the eddy-current losses in the rotor, the mutual coupling between stator and rotor flux appears. Fig. 11 (a) shows the HF equivalent circuit in the rotor-referred synchronous frame. In this figure, a mutual coupling between stator equivalent inductance, $L_s$, and HF rotor eddy-current-reflected inductance, $L_r$, is shown. Such mutual coupling results in a mutual inductance, $M$. Assuming a negligible back EMF voltage drop, this equivalent circuit can be simplified by Fig. 11(b). In this circuit, the overall equivalent resistance, $R_{eq}$, is expressed as

$$R_{eq} = R_w + \frac{R_{sloss} \times R_{rloss}}{R_{sloss} + R_{rloss}} \quad \text{(11)}$$

where $R_w$ is the winding resistance, $R_{sloss}$ is the stator HF loss-reflected resistance, and $R_{rloss}$ is the rotor loss-reflected resistance. If there are some asymmetric properties in $R_{sloss}$ and $R_{rloss}$, $R_{eq}$ can be modeled as the asymmetric matrix similar to Fig. 1 and (6). The spatial information in $R_{eq}$ can be used for the self-sensing position estimation.

FEA is performed to investigate the loss distribution in the baseline machine when a HF voltage is superimposed. For the HF voltage selection, a 0.5-V, 2.5-kHz, resulting in the magnitude of 18% rated current pulsating voltage was injected in the rotor $d$-axis. Fig. 12 shows the spatial distributions of different loss components after superimposing the HF
cision. The torque ripple is defined as \( T_{\text{max}} - T_{\text{min}} \), where \( T_{\text{max}} \) and \( T_{\text{min}} \) are the maximum and minimum torque over an electric cycle of instantaneous torque, and \( T_{\text{avg}} \) is the arithmetic mean value of the instantaneous torque.

Based on FEA, Fig. 13 shows (a) average torque output, \( T_{\text{avg}} \), and (b) torque ripple versus load in these three SPMs. \( T_{\text{avg}} \) with 100% rated current is selected as the rated torque. The SPM with the rotor iron tooth design is to achieve \( \theta_{\text{th}} \) in Fig. 3(b) equal to 65°. In addition, the SPM with the bridge height modification is to have \( \theta_{\text{th}} \) in Fig. 8 equal to 0.6 mm. As shown in (a), the torque output is lowest for the SPM with iron tooth design. The loss of magnet volume for iron tooth design is the primary issue on this reduced torque. By contrast, the tooth bridge height design does not affect the condition of magnetizing flux and therefore, the torque output can be maintained. For the comparison of torque ripple in (b), it is found that the increased torque ripple is resulted for the bridge height design. The relatively higher permeance variation is attributed to this increased ripple. However, comparing to the rotor iron tooth design, the influence of torque ripple is significantly reduced especially at partial load condition. This result is concluded that the tooth bridge height design is suited for preserving the power-conversion performance of designed self-sensing SPMs.

5. Conclusions

This paper presents the concurrent designs of SPM machines for position estimation and power-conversion. Key conclusions are summarized as follows.

(1) The asymmetric rotor iron tooth design results in the saliency whereby \( L_q > L_d \). The designed saliency is sufficient for the position estimation. However, the reduced torque output and increased torque ripple is the design trade-off.

(2) The tooth bridge height modification achieves the reverse saliency whereby \( L_q > L_d \). The designed saliency ratio increases as load increases. In addition, the minor impact on the power-conversion is another important advantage for this saliency design.

(3) The loss-reflected asymmetric resistance appears in standard SPM machines when HF voltage is superimposed. The strong load dependency on the HF eddy-current is the primary limitation.

References


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