Influence of density and nickel content on fatigue strength of powder-forged gears
- Comparison with ingot steel and sintered steel -

Masanori SEKI* and Masahiro FUJII**
*Department of Mechanical Systems Engineering, Okayama University of Science
1-1, Ridai-cho, Kita-ku, Okayama 700-0005, Japan
E-mail: seki@mech.ous.ac.jp
**Department of Mechanical and Systems Engineering, Okayama University
3-1-1, Tsushima-naka, Kita-ku, Okayama 700-8530, Japan

Received: 5 April 2017; Revised: 26 June 2017; Accepted: 28 June 2017

Abstract
In this study, sintered and powder-forged rollers and gears with different densities and nickel contents were fatigue-tested using a roller testing machine and a gear testing machine in order to elucidate their fatigue strength. The densities of the sintered and powder-forged rollers and gears were in the range 7.01 g/cm³ to 7.84 g/cm³, and the nickel contents of the metal powders were chosen as 0.5 % and 3.0 %. These experimental results were compared with the results for ingot steel ones. The hardness near the surface of the test specimens with a nickel content of 3.0 % was lower than that of the other ones. The pores in the sintered rollers became smaller or disappeared upon hot forging. The failure modes of the rollers and gears were mainly spalling due to subsurface cracking and pitting due to surface cracking, respectively. The fatigue strength of the sintered rollers and gears was the lowest in this experimental range. The fatigue strength of the powder-forged rollers and gears was roughly equivalent to that of the ingot steel ones, respectively. The fatigue strength of the test specimens increased as their density increased. It was clear that the fatigue strength of the sintered and powder-forged rollers and gears was proportional to the hardness at the failure depth for nickel contents of 0.5 % and 3.0 %. In other words, the fatigue strength of the rollers and gears with a nickel content of 3.0 % was similar to those of the others because of the toughness effect of nickel under the same material density.

Keywords: Gear, Sintering, Powder forging, Fatigue strength, Density, Nickel content

1. Introduction

Powder sintering is a process of compacting and forming metal powders under heat and pressure, while powder forging refers to hot forging after powder sintering. Both these processes can lead to a near net shape, where the initial shape of parts is very close to the final shape, and a net shape, where the initial and final shapes of the parts are identical (Li et al., 2016). In addition, these processes allow for the production of large amounts of same-shaped parts and high-precision parts using a high-precision mold. However, the parts produced by these methods have a disadvantage in terms of strength, because the densities of the sintered and powder-forged materials are lower than the real density of ingot steel (Yamanaka et al., 2010). For this reason, much research has been carried out on the fatigue strength of sintered and powder-forged gears.

The bending fatigue strength of surface-densified sintered gears has been reported to become higher than that of ingot steel gears. Moreover, the bending fatigue strength of sintered gears increases with increasing sintered density (Engström et al., 2006). Other studies indicate that the rolling contact fatigue life of powder-forged rollers is similar to that of surface-densified sintered rollers (Jandeska et al., 2006). The load bearing capacity of high-density sintered gears with surface densification is also reported to be comparable to that of carburized ingot steel gear (Koide et al., 2011). However, to the best of our knowledge, research focusing on the influence of both density and nickel content on
the fatigue strength of sintered and powder-forged gears has not been performed till date.

In this study, therefore, the rollers and gears were made of sintered materials and powder-forged materials with different densities and nickel contents. Then, rolling contact fatigue tests on the rollers and operating fatigue tests on the gears were performed in order to investigate the influence of density and nickel content on the fatigue strength of the sintered and powder-forged gears. For comparison, ingot steel rollers and gears were also fatigue-tested.

2. Test specimens

The manufacturing conditions for the sintered and powder-forged rollers and gears are given in Table 1. Two kinds of metal powder types were employed in this study. One type had a nickel content of 0.5 % for conventional powder forging, and the other had a nickel content of 3.0 % for the newly developed powder forging. Two kinds of pre-alloyed metal powders were sintered and powder-forged into discs. The green density of the sintered discs was 7.01 g/cm$^3$ and 7.04 g/cm$^3$, and the forging density of the powder-forged discs was 7.50 g/cm$^3$ and 7.84 g/cm$^3$. The above discs were manufactured to the test roller and pinion, as shown in Table 1. Specimens 1N and 2N indicate nickel contents of 0.5 % and 3.0 %, respectively. The numbers 70, 75, and 78 indicate the densities of the test specimens.

<table>
<thead>
<tr>
<th>Specimen</th>
<th>Test roller</th>
<th>Test pinion</th>
</tr>
</thead>
<tbody>
<tr>
<td>R-1N70</td>
<td>R-1N75</td>
<td>R-1N78</td>
</tr>
<tr>
<td>Metal powder type</td>
<td>0.5 % Ni</td>
<td>3.0 % Ni</td>
</tr>
<tr>
<td>Particle diameter</td>
<td>0.2 % C, 0.2 % Mn, 1.0 % Mo, Balance Fe</td>
<td></td>
</tr>
<tr>
<td>Mixing</td>
<td>Average 75 μm, Maximum 250 μm</td>
<td></td>
</tr>
<tr>
<td>Compacting pressure</td>
<td>0.20 % Graphite, 0.75 % Zinc stearate</td>
<td></td>
</tr>
<tr>
<td>Green density</td>
<td>7.01 g/cm$^3$, 6.89 g/cm$^3$, 6.89 g/cm$^3$, 6.72 g/cm$^3$, 7.01 g/cm$^3$, 7.04 g/cm$^3$, 7.04 g/cm$^3$, 6.92 g/cm$^3$, 6.92 g/cm$^3$, 7.12 g/cm$^3$, 6.92 g/cm$^3$</td>
<td></td>
</tr>
<tr>
<td>Heat treatment</td>
<td>1403 K x 20 min, in N$_2$ gas</td>
<td></td>
</tr>
<tr>
<td>Compacting pressure</td>
<td>N/A</td>
<td>2.7 ton/cm$^2$, 10.0 ton/cm$^2$</td>
</tr>
<tr>
<td>Forging density</td>
<td>7.50 g/cm$^3$, 7.84 g/cm$^3$</td>
<td></td>
</tr>
<tr>
<td>Heat treatment</td>
<td>N/A</td>
<td>1323 K x 30 min, in N$_2$ gas</td>
</tr>
<tr>
<td>Machining</td>
<td>Turning</td>
<td>Hobbing, Turning</td>
</tr>
<tr>
<td>Case hardening</td>
<td>1213 K, Oil cooling</td>
<td></td>
</tr>
<tr>
<td>Case hardening time</td>
<td>3.5 hr, 4.5 hr, 8.0 hr, 3.5 hr, 4.5 hr, 8.0 hr</td>
<td></td>
</tr>
<tr>
<td>Tempering</td>
<td>453 K x 1.5 hr, Air cooling</td>
<td></td>
</tr>
<tr>
<td>Finishing</td>
<td>Grinding</td>
<td></td>
</tr>
</tbody>
</table>

The test roller pair with 60 mm diameter shown in Fig.1 and the spur gear pair shown in Table 2 were employed in this study. The test gear pair had involute profile teeth, a module of 4 mm and a standard pressure angle of 20 deg. All the sintered and powder-forged test rollers and pinions were finish-ground after case hardening. In order to compare the
fatigue strength of these specimens with that of the ingot steel specimens, ingot steel rollers and pinions were also
employed. The test rollers were made of chromium molybdenum steel (JIS: SCM420) and chromium steel (JIS:
SCr420), and the test pinions were made of chromium molybdenum steel (JIS: SCM415). All the mating rollers and
gears were made of chromium molybdenum steel (JIS: SCM415), and were finish-ground after case hardening.

Young’s modulus and Poisson’s ratio of the sintered rollers and pinions were 152 GPa and 0.26, respectively. The
_corresponding values for the powder-forged samples with a forging density of 7.50 g/cm³ were 177 GPa and 0.28, and
powder-forged samples with a forging density of 7.84 g/cm³, ingot steel samples are 206 GPa and 0.30.

Figure 2 shows the average hardness distributions of the test rollers and pinions. The Vickers hardness was
measured with a micro hardness tester under a measuring load of 0.98 N for 30 s. The average hardness distribution
was obtained from five measured hardness values at each depth below the circumferential surface of the roller. The
hardness values of the test pinions were measured at the working pitch point along the normal direction to the tooth
surface. The hardened layers of the sintered roller and pinions were deeper than those of the others, since carbon
monoxide gas was deeply into the sintered roller and pinions through the pores. Nickel generally increases toughness,
ductility, and hardenability, and promotes the formation of an austenitic structure. Additionally, the material with higher
nickel content tends to have higher retained austenite content. The hardness of retained austenite is lower than that of
martensitic structure (Stephenson et al., 2004). As shown in this figure, the hardness near the surface of the test roller
and pinions with a nickel content of 3.0 % was lower than that of the other rollers and pinions.

![Fig.2](image)

**Fig.2** Hardness distributions of test rollers and pinions. In both cases, the hardness near the surface of the test specimens
with a nickel content of 3.0 % was lower than that of the other test specimens.

![Fig.3](image)

**Fig.3** Residual stress distributions of test rollers. The residual stress distributions of all the test rollers except for the sintered
test roller were almost the same in this study. The residual stress of the sintered test roller was close to zero below the
roller surface.

The residual stress distributions of the test rollers are shown in Fig.3. The residual stress was measured according
to the 2θ-θ method (The Society of Materials Science, 1982) using CrKα radiation as characteristic X-ray. For
stress analysis below the contact roller surface, an arbitrary point at the center of the roller surface was chosen as the
origin, and the x, y, and z coordinates were set in the axial, circumferential, and radial directions of the roller,
respectively. The surface layer of the roller was removed by electrolytic polishing to measure the residual stress below the roller surface. The residual stresses \( (\sigma_x) \) and \( (\sigma_y) \) in the axial and circumferential directions of the roller, shown in Fig.3, were determined by modifying the measured residual stresses by the elastic calculation (Yonetani, 1969), since the measured stresses were influenced by the removal of the surface layer. The residual stress \( (\sigma_z) \) in the radial direction of the roller was determined by the elastic equations (Yonetani, 1969). The residual stress distributions of all the test rollers except for R-1N70 were almost the same in this study. The residual stress of R-1N70 was close to zero below the roller surface.

Table 3 shows the amount of retained austenite on the roller surfaces obtained by X-ray diffraction analysis using CrK\( \alpha \) radiation (The Society of Materials Science, 1982). Comparison of R-1N78 with R-2N78 reveals that the amount of retained austenite is higher in the latter under the same forging density. This fact indicates that the hardness near the surface of the test specimens with a nickel content of 3.0 % did not show any notable increase upon austenitizing, because of the presence of nickel.

Table 4 shows the surface properties of the test specimens. The surface hardness values of the rollers and gears were obtained from their hardness distributions shown in Fig.2. The surface residual stresses were measured in the same manner as depicted in Fig.3. In the case of the gear, the surface residual stresses \( (\sigma_x) \) and \( (\sigma_y) \) were measured at the working pitch point in the tooth trace and tooth profile directions, respectively. \( R_a \) and \( R_z \) in Table 4 indicate the arithmetical mean roughness and maximum height roughness, respectively. The surface roughnesses \( R_a \) and \( R_z \) of the rollers were measured on the circumferential surface along the axial direction, and those of the gears were measured near the working pitch point along the tooth profile direction using a surface roughness meter. The density of the test specimens had little effect on their surface residual stress. The surface roughnesses of the test specimens were almost equal to each other, because of grind finishing.

Cross section photographs of the test rollers were recorded using a metallographic microscope (Fig.4). In this study, powder-forged specimens were produced by forging the sintered material at high temperature. It was confirmed from the microscopic observations that pores still existed in the powder-forged test rollers with a forging density of 7.50 g/cm\(^3\). The porosity and circle equivalent diameter of the test rollers, obtained by binary image processing using an image analyzer, were 14.6 % and 35.1 \( \mu \)m for R-1N70, and 3.6 % and 22.4 \( \mu \)m for R-1N75. Pores could not be found in R-1N78 and R-2N78 with a forging density close to the real density of ingot steel. Thus, it can be considered that the pores disappeared upon hot forging and that the porosity of R-1N78 and R-2N78 was nearly 0 %.
Fig. 4 Cross sections of test rollers. Pores existing in the sintered material were diminished upon hot forging. In particular, the pores disappeared after hot forging under a compacting pressure, resulting in a forging density of 7.84 g/cm³.

3. Experimental procedures

Rolling contact fatigue tests on the rollers were performed under sliding-rolling contact conditions using a spring-loading-type two-cylinder testing machine (Zhang et al., 2004). The circumferential velocity and specific sliding of the test roller were 4.50 m/s and -25.7 %, respectively, while the corresponding values for the mating roller were 5.65 m/s and +20.5 %. Operating fatigue tests on the gears were performed at a rotational speed of the test pinion of 1800 rpm using a power circulating-type gear testing machine (Seki et al., 2007). The maximum Hertzian stress \( p_{\text{max}} \) (Johnson, 1987) on the roller surface and on the tooth flank at the working pitch point was adopted as the standard for loading between the contact surfaces.

The lubricating oil employed in the roller tests and gear tests was gear oil with extreme pressure additives. The properties of the lubricating oil are given in Table 5. The lubricating oil was pressure supplied to the engaging side of the roller pair and gear pair from nozzles. The flow rate of the supplied oil was about 1500 ml/min for the test roller pair and about 750 ml/min for the test gear pair. The oil temperature was adjusted to 313±4 K.

Table 5 Properties of lubricating oil employed in roller tests and gear tests.

<table>
<thead>
<tr>
<th>Property</th>
<th>Gear oil</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specific gravity</td>
<td>288/277 K 0.9022</td>
</tr>
<tr>
<td>Flash point</td>
<td>K 477</td>
</tr>
<tr>
<td>Pour point</td>
<td>K 260.5</td>
</tr>
<tr>
<td>Kinematic viscosity</td>
<td>313K 190.9</td>
</tr>
<tr>
<td>( \times 10^6 ) m²/s</td>
<td>373K 17.74</td>
</tr>
<tr>
<td>Viscosity index</td>
<td>98</td>
</tr>
<tr>
<td>Total acid number</td>
<td>mgKOH/g 2.26</td>
</tr>
</tbody>
</table>

As described later, rolling contact fatigue tests on the test rollers were performed under \( p_{\text{max}} \) of 900 MPa to 2200 MPa. The minimum oil film thickness reported by Dowson (Dowson, 1967-1968), \( h_{\text{min}} \), was in the range 2.0 μm to 2.5 μm for the test roller pair. In contrast, operating fatigue tests on the test pinions were performed under \( p_{\text{max}} \) of 1200 MPa to 2400 MPa, and \( h_{\text{min}} \) was in the range 0.9 μm to 3.2 μm for the test gear pair. The \( D \) value defined by Dawson (Dawson, 1965-1966) was above 1 for all the test roller pairs and test gear pairs. In the calculations of \( h_{\text{min}} \) and \( D \), the oil temperature between the contact surfaces was taken as 313 K, which was the temperature of the supplied oil, in the fatigue tests.

The roller testing machine and gear testing machine automatically stopped when the vibration transducers fixed on the machines acted by vibration increase due to surface failure or tooth breakage. The fatigue life of the test rollers and pinions was defined as the total number of cycles when the percentage of pitted area in a test gear pair reached 1 %, or when the testing machine automatically stopped.

4. Experimental results

4.1 Failure mode of test specimens

Figures 5 and 6 show the photographs of the failed test rollers and pinions, respectively. Figure 5 shows that the
failure mode of the test rollers was mainly the spalling due to subsurface cracking, as well as the pitting due to surface cracking in some cases. The failure mode of all the sintered test rollers was the spalling due to subsurface cracking. On the other hand, the failure mode of the powder-forged test pinions and the ingot steel test pinions was mainly the pitting due to surface cracking (Fig.6). For some test pinions fatigue-tested under higher load conditions in this experimental range, tooth breakage occurred due to pitting at the working pitch point and due to bending. For the sintered test pinions, the failure modes were mainly tooth breakage due to bending and pitting under lower load conditions.

![Rotating direction](image)

![Rolling direction](image)

**R-1N75**

$P_{\text{max}} = 1900\,\text{MPa}$

$N = 7.1 \times 10^7$

Spalling failure

![Cross section view](image)

**R-2N78**

$P_{\text{max}} = 1900\,\text{MPa}$

$N = 4.1 \times 10^9$

Surface view

Spalling failure

![Cross section view](image)

**R-SCr**

$P_{\text{max}} = 1550\,\text{MPa}$

$N = 1.2 \times 10^7$

Cracking direction

![Cross section view](image)

**Fig. 5** Observations of failed test rollers. The failure mode of the test rollers was mainly the spalling due to subsurface cracking, and pitting due to surface cracking in some cases.

**Fig. 6** Observations of failed test pinions. The failure mode of the test pinions was mainly the pitting due to surface cracking. For some test pinions fatigue-tested under higher load conditions, tooth breakage occurred due to pitting at the working pitch point and due to bending.

### 4.2 Fatigue life of test specimens

Figures 7 and 8 show the relationships between the maximum Herztian stress $P_{\text{max}}$ and the number of cycles to failure $N$ obtained by the roller tests and the gear tests, respectively. In these figures, the plots with arrows indicate that the failure did not occur until $2 \times 10^7$ cycles. These $P_{\text{max}}$-$N$ curves were determined by the least squares method using the experimental plots of fatigue lives. The approximate curve for each test specimen was obtained by all the experimental plots except the ones with an arrow. The maximum bending stress at tooth root $\sigma_{\text{bit max}}$ shown in Fig.8 was calculated using the formula defined by Niemann and Glaubitz (Japan Society of Mechanical Engineers, 1979). These figures suggest that the fatigue lives of the test specimens were greatly increased by hot forging, because fatigue lives of the
Sintered test rollers and pinions were clearly shorter than those of the others. Under the higher load conditions in this experimental range, the fatigue lives of the powder-forged test rollers and pinions with a forging density of 7.84 g/cm³ were longer than those of the ingot steel ones, while the test rollers and pinions powder-forged with a forging density of 7.50 g/cm³ had shorter fatigue lives. On the other hand, under the lower load conditions, the fatigue lives of the ingot steel test rollers and pinions were the longest among all the test rollers and pinions. Thus, the pores and the inclusions in the sintered and powder-forged materials probably reduced the fatigue life in the long fatigue tests.

**Fig.7** $p_{\text{max}}$-$N$ curves of test rollers. The fatigue lives of the sintered test rollers were clearly shorter than those of the other test rollers. In other words, the fatigue lives of the test rollers were greatly increased by hot forging. Under the higher load conditions, the fatigue lives of the powder-forged test rollers with a forging density of 7.84 g/cm³ were the longest among all the test rollers.

**Fig.8** $p_{\text{max}}$-$N$ curves of test pinions. As in Fig.7, the fatigue lives of the test pinions were also extremely increased by hot forging, and those of the powder-forged test pinions with a forging density of 7.84 g/cm³ were the longest under the higher load conditions.

### 4.3 Fatigue strength of test specimens

Figure 9 shows the relationships between the fatigue strength and the density of the test rollers and pinions. In this study, the fatigue strength ($p_{\text{max}}$) of a test specimen was defined as the maximum Hertzian stress $p_{\text{max}}$ after $2 \times 10^7$ cycles. Figure 9 shows that the ($p_{\text{max}}$) of the test rollers and pinions increased with increasing density. In addition, the ($p_{\text{max}}$) values of the powder-forged test rollers and pinions were roughly equivalent to those of the ingot steel test rollers and pinions, respectively. The effect of the nickel content on the ($p_{\text{max}}$) of the test specimen was not clear from...
Fig. 2. Thus, the fatigue strengths of the test specimens were expected to depend on the hardness values of the test rollers and pinions. Moreover, the residual stress distribution of the test rollers shown in Fig. 3 was considered for calculating the tangential normal stress and the alternating orthogonal shear stress on and below the contact surface were calculated using a reported analytical method by Smith (Smith and Liu, 1953). In the calculations of these stresses, a contact point on the roller surface or the tooth surface was chosen as the origin, the axial direction of the roller or the tooth trace direction of the pinion was chosen as the x coordinate, the circumferential direction of the roller or the tooth profile direction of the pinion was chosen as the y coordinate, and the radial direction of the roller or the normal direction to the tooth surface of the pinion was chosen as the z coordinate. In this contact stress analysis, the friction coefficient between the test roller pair and the test gear pair was considered to be 0.035, from previously reported experimental results of the case-hardened steel roller pair (Yoshida et al., 2003), because it was not measured herein. Moreover, the residual stress distribution of the test rollers shown in Fig. 3 was considered for calculating the alternating orthogonal shear stress \( \tau_{xz} \) and the surface residual stress of the test pinions shown in Table 4 was calculated by neglecting the effect of mean stress on fatigue and assuming that the material strength of the test specimens is proportional to their hardmesses before the fatigue tests. Therefore, the same theories using the amplitudes with alternating orthogonal shear stress and tangential normal stress were also applied to the test rollers and pinions employed in this study.

Alternating orthogonal shear stress \( \tau_{xz} \) and tangential normal stress \( \sigma \) on and below the contact surface were calculated using a reported analytical method by Smith (Smith and Liu, 1953). In the calculations of these stresses, a contact point on the roller surface or the tooth surface was chosen as the origin, the axial direction of the roller or the tooth trace direction of the pinion was chosen as the x coordinate, the circumferential direction of the roller or the tooth profile direction of the pinion was chosen as the y coordinate, and the radial direction of the roller or the normal direction to the tooth surface of the pinion was chosen as the z coordinate. In this contact stress analysis, the friction coefficient between the test roller pair and the test gear pair was considered to be 0.035, from previously reported experimental results of the case-hardened steel roller pair (Yoshida et al., 2003), because it was not measured herein. Moreover, the residual stress distribution of the test rollers shown in Fig. 3 was considered for calculating the alternating orthogonal shear stress \( \tau_{xz} \) and the surface residual stress of the test pinions shown in Table 4 was calculated by neglecting the effect of mean stress on fatigue and assuming that the material strength of the test specimens is proportional to their hardmesses before the fatigue tests. Therefore, the same theories using the amplitudes with alternating orthogonal shear stress and tangential normal stress were also applied to the test rollers and pinions employed in this study.

As previously noted, the failure modes of the test rollers and pinions were mainly the spalling and pitting, respectively. The spalling failure was related to the maximum amplitude \( A(\tau_{xz}/HV)_{\text{max}} \) of the ratio of the alternating orthogonal shear stress \( \tau_{xz} \) to the Vickers hardness HV (Fujita and Yoshida, 1978), and the pitting failure was related to the maximum amplitude \( A(\sigma/\text{HV})_{\text{max}} \) of the ratio of the tangential normal stress \( \sigma \) to the Vickers hardness HV (Fujita and Yoshida, 1979). In this study, the maximum amplitudes \( A(\tau_{xz}/HV)_{\text{max}} \) and \( A(\sigma/\text{HV})_{\text{max}} \) were calculated by neglecting the effect of mean stress on fatigue and assuming that the material strength of the test specimens is proportional to their hardmesses before the fatigue tests. Therefore, the same theories using the amplitudes with alternating orthogonal shear stress and tangential normal stress were also applied to the test rollers and pinions employed in this study.

4.4 Fatigue strength and hardness of test specimens

Generally, the rolling contact fatigue strength increased with decreasing relative radius of curvature (Yoshida et al., 1994). The fatigue strengths of the test pinions, with a relative radius of curvature of 8.5 mm at the working pitch point, were larger than those of the test rollers with a relative radius of curvature of 15.0 mm (Fig. 9). The reasons for the difference in fatigue strength between the test rollers and pinions include the difference in failure modes between the test rollers and pinions, the influence of the dynamic load in tooth meshing, and the difference in the sliding-rolling contact conditions of the gear test and the roller test, i.e. the specific sliding on the tooth surface of the test pinion changed in tooth meshing while that on the test roller surface was constant.
rollers at \([A(\tau_0/HV)]_{\text{max}}\) and the hardness values of the test pinions at \([A(\sigma_y/HV)]_{\text{max}}\). Figure 10 shows that the fatigue strength \((p_{\text{max}})_{\text{lim}}\) of the test specimens was proportional to the hardness at the maximum amplitude for both nickel contents of 0.5 % and 3.0 %. In other words, the \((p_{\text{max}})_{\text{lim}}\) of the test specimens increased with increasing hardness at the failure depth, indicating that the increase in hardness at the failure depth enhanced the \((p_{\text{max}})_{\text{lim}}\) of the test specimens. Moreover, the hardness near the surface of the test specimens with a nickel content of 3.0 % was lower than that of the other test specimens. However, it follows that the \((p_{\text{max}})_{\text{lim}}\) values of the test rollers and pinions with a nickel content of 3.0 % were similar to those of the others because of the toughness effect of nickel under the same material density.

The fatigue strength of the powder-forged gears with a forging density of 7.84 g/cm\(^3\) were roughly equivalent to that of the ingot steel one. Thus, the fatigue strengths of the powder-forged gears manufactured by near net shape and net shape were expected to be roughly equivalent to those of the ingot steel gears. Consequently, there is a good chance that the near net shape and net shape manufacture processes of powder-forged steel are helpful for efficiency improvement of the mass production in terms of the fatigue strength of steel gears. Figs.9 and 10, however, show that the fatigue strengths of the powder-forged gears depend heavily on their forging density and hardness. Therefore, the near net shape and net shape manufacture processes should be selected for producing steel gears after carefully examining the forging density and hardness of the powder-forged steel.

![Fig.10 Relationships between fatigue strength and hardness of test rollers and pinions. The fatigue strength of the test specimens was proportional to the hardness at the maximum amplitude for both nickel contents of 0.5 % and 3.0 %. In other words, the fatigue strength of the test specimens increased with increasing hardness at the failure depth.](image)

5. Conclusions

In order to investigate the influence of density and nickel content on the fatigue strength of sintered and powder-forged gears, sintered and powder-forged rollers and gears with densities in the range 7.01 g/cm\(^3\) to 7.84 g/cm\(^3\) and nickel contents of 0.5 % and 3.0 % were fatigue-tested using a roller testing machine and a gear testing machine. In addition, ingot steel rollers and gears were fatigue-tested for comparison with the results of the sintered and powder-forged ones.

Most of the pores existing in the sintered material became small after hot forging under a compacting pressure, resulting in a forging density of 7.50 g/cm\(^3\). At a forging density of 7.84 g/cm\(^3\), all the pores disappeared below the material surface. The hardness near the surface of the test roller and pinions with a nickel content of 3.0 % was lower than that of the other rollers and pinions. The failure mode of the test rollers was mainly spalling due to subsurface cracking, and that of the test pinions was mainly pitting due to surface cracking. The results of the fatigue tests indicated that the fatigue strength of the test rollers and pinions increased with increasing density. The fatigue strength of the powder-forged rollers and pinions was roughly equivalent to that of the ingot steel ones. Additionally, the fatigue strength of the test rollers and pinions increased with increasing hardness at the failure depth for nickel contents of 0.5 % and 3.0 %. The fatigue strength of the test rollers and pinions with a nickel content of 3.0 % was similar to that of the others because of the toughness effect of nickel under the same material density. Therefore, near net shape and net shape manufacture processes should be selected for producing steel gears after carefully examining the forging density and hardness of the powder-forged steel.

Acknowledgment

The authors would like to thank Kobe Steel, Ltd. for supplying the test specimen and JXTG Nippon Oil & Energy
Corporation for supplying the lubricating oil.

References


