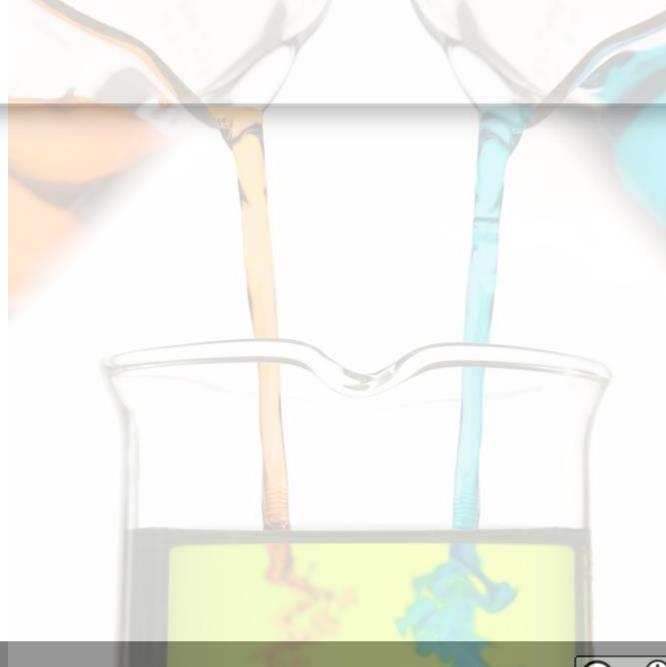
# FAIR and TRUST The perfect mix

Ingrid Dillo Deputy Director DANS

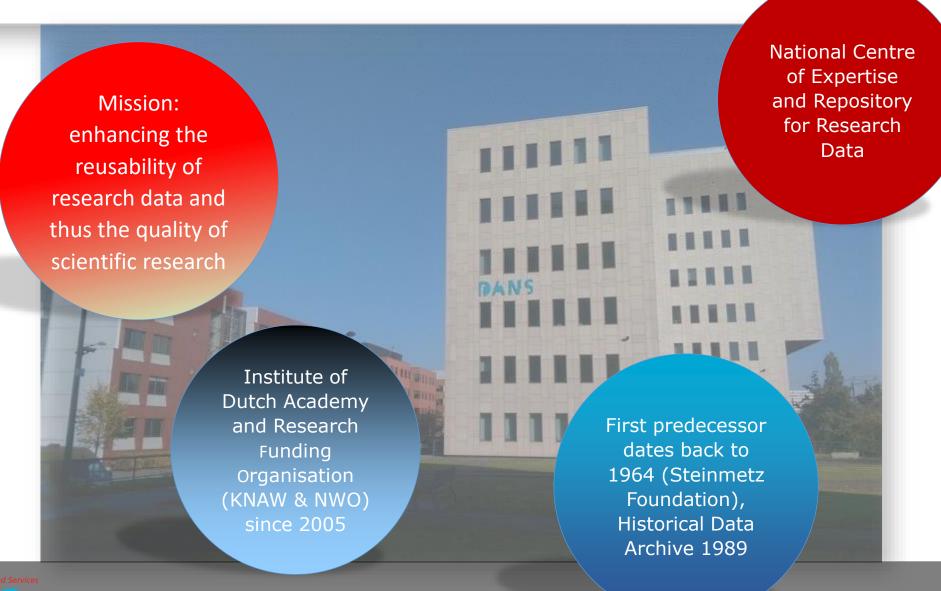
5<sup>th</sup> Joint JST- STM Seminar: The transformation in scholarly publishing - Tokyo, 08-11-2022





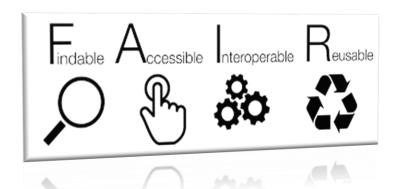


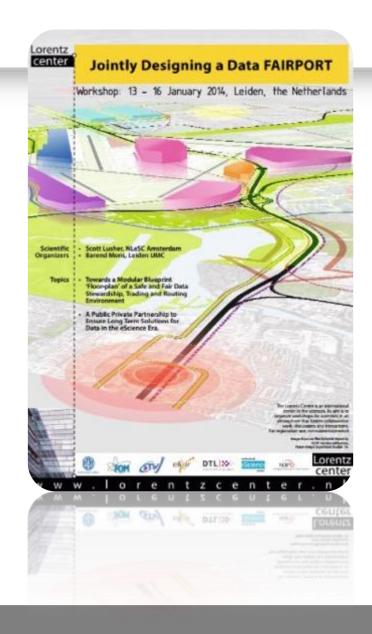
# DANS is about keeping data FAIR



# Data FAIRPORT(2014)

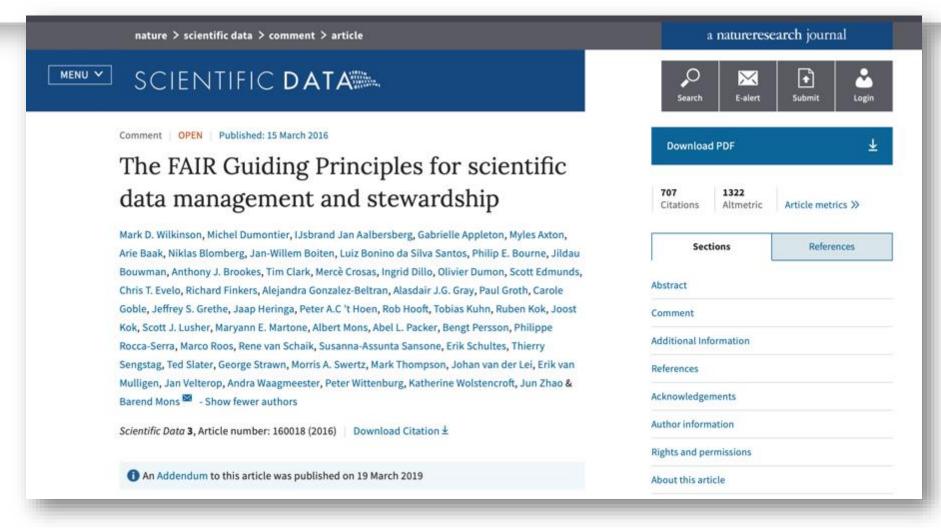
During a workshop for the life sciences in Leiden in 2014 a minimal set of communityagreed guiding principles were formulated.







# FAIR guiding principles (2016)



https://www.nature.com/articles/sdata201618



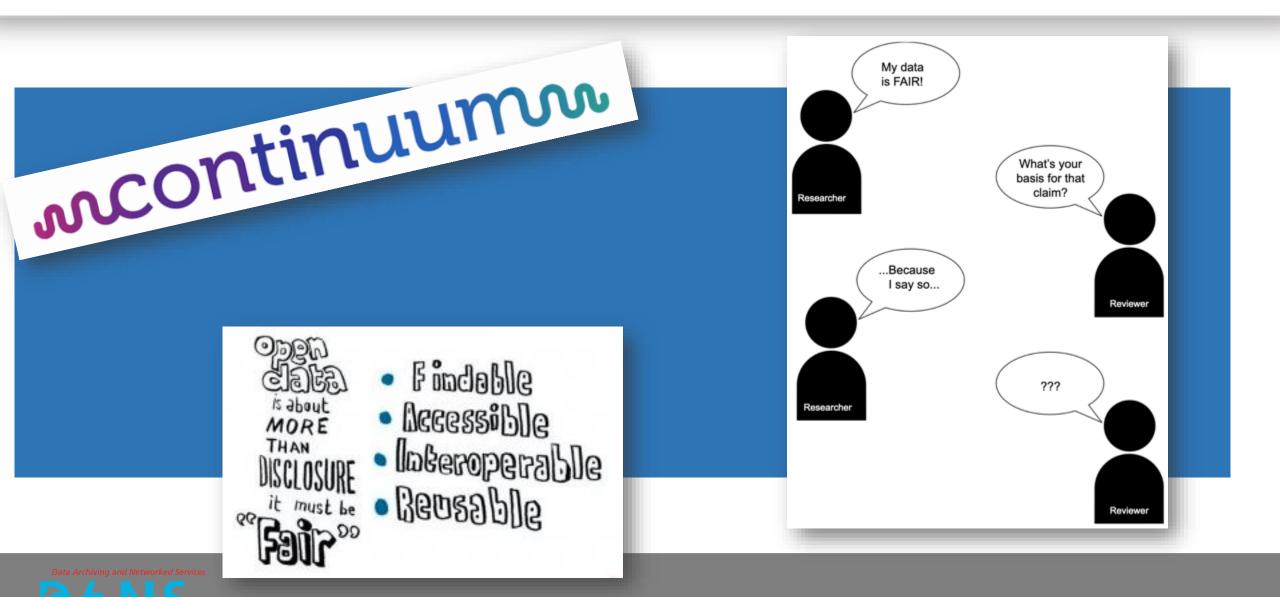
### To facilitate re-use data need to be:



https://findwise.com/blog/data-that-really-saves-lives-and-possibly-your-organisation/

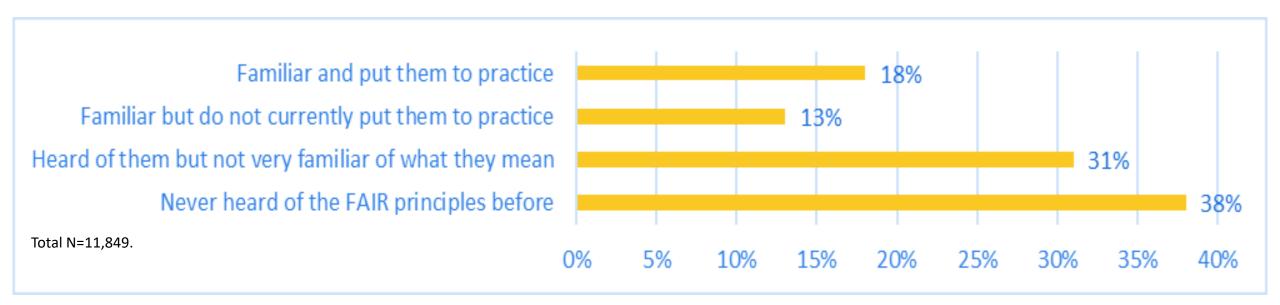


### The confusion



### The success: awareness of FAIR

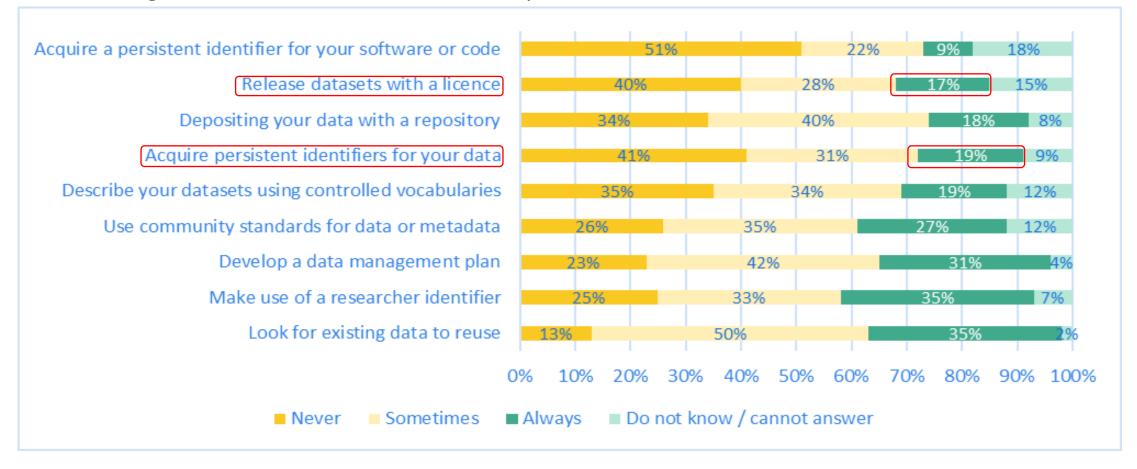
- About two thirds have some level of familiarity with the FAIR principles
- More than a third have never heard of them
- Less than 1 out of 5 puts them into practice



Source: Preliminary findings from the European Research Data Landscape Report (commissioned by the EC)

# The success: FAIR aligned practices

- More than two thirds develop DMPs but other FAIR-aligned practices are less common
- Allocating PIDs to data is the least common practice



Source: Preliminary findings from the European Research Data Landscape Report (commissioned by the EC)

### The success

- Well known among policymakers, funders, data service providers
- Less known among researchers



### **Motivators:**

- clear policies
- support for compliance

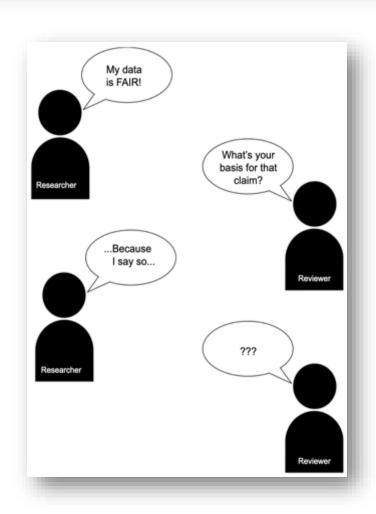


### **Barriers:**

- time and effort required for RDM and data sharing (academic recognition)
- data protection and legal restrictions



### FAIR metrics and assessment: current status



- many sets of metrics and many tools around
- agreement and convergence is needed
- Formal certification not really on the horizon yet



# FAIR metrics and assessment: challenges



Different assessment tools  $\Rightarrow$  different choices, different implementations of 'weight'  $\Rightarrow$  different scores

How to make sense of assessment scores?

What do principles mean in different research communities?

FAIR principles: <a href="https://force11.org/info/the-fair-data-principles/">https://force11.org/info/the-fair-data-principles/</a></a>
RDA WG FAIR data maturity model: <a href="https://doi.org/10.15497/RDA00050">https://doi.org/10.15497/RDA00050</a>
FAIRsFAIR data object assessment metrics (implemented in <a href="https://www.fairsfair.eu/fairsfair-data-object-assessment-metrics-request-comments">https://www.fairsfair.eu/fairsfair-data-object-assessment-metrics-request-comments</a>





VERTICAL A AND WARM

« Back to list

Overview

Hiura, Prof. Dr. Ts light heterogenei https://doi.org/10

2022-05-24 | Hiura, F

Cite as:

k5xe

### EASY

# Automated FAIR Data Assessment Tool

#### **Assessment Results:**

## **Evaluated Resource:** Vertical and horizontal light heterogeneity ale FAIR level: ? Resource PID/URL: DataCite support: **Metric Version: Metric Specification:** Software version: Download assessment results: Save and share assessment results: Summary:

nteroperable						
FsF-I1-01M - Metadata is represented using a formal knowledge representation language.						\
FsF-I2-01M - Metac	data uses sem	antic resources				/
FAIR level:	1 of 3			initial		
Score:	0 of 1					
Output:	[]					
Metric tests:	Test:	Test name:	Score:	Maturity:	Resu	ılt:
	FsF-I2-01	M-1 Vocabulary namespace URIs can be identified in metadata		1		
	FsF-I2-01	M-2 Namespaces of known semantic resources can be identified in metadata				
Debug messages:	Level:	Message:				
	INFO	Number of vocabulary namespaces extracted from all RDF-based metadata -: 2				
	INFO	Number of vocabulary namespaces extracted from all RDF-based metadata -: 2				
	INFO	Default vocabulary namespace(s) excluded -: ['http://schema.org']				
	INFO	Check if the remaining namespace(s) exist(s) in a LOD registry -: ['http://datacite.org/schema']				
	WARNING	NO vocabulary namespace match is found				
	WARNING	Vocabulary namespace (s) or URIs specified but no match is found in LOD reference list (example ['http://datacite.org/schema']	es) -:			

This dataset contains the data on light measures and structural attributes in temperate secondary forests in Japan

assessment-tool



### **FAIR-Aware tool**



Your first step towa

Do you work with data? Are you looking to make it future-proof? The FAIR Principles can help yo

These principles stand for the Findability, Accessibility, Interoperability and Reusability of data(se help others to find, cite and reuse your data more easily.

FAIR-Aware helps you assess your knowledge of the FAIR Principles, and better understand how value and impact of your data.

The tool is discipline-agnostic, making it relevant to any scientific field. You can use this tool at an data(set) in a data repository. It is also good to keep in mind that many FAIR-related decisions ca so you may want to use FAIR-Aware early on to help you make those decisions. Also, if you are a tknowledge of FAIR of your course participants.

The self-assessment consists of 10 questions with additional guidance texts to help you become data(set) as FAIR as possible. The assessment will take between 10-30 minutes, after which you w additional tips on how you can further improve your FAIR skills.

If you would like to use FAIR-Aware in your own training, you can find instructions on the trainer for You can contact the FAIR-Aware development team for any questions or comments via e-mail.

### 6. Are you aware that the metadata describing your data(set) should use controlled vocabularies?

#### What does this mean?

There are many different ways you can describe the same information when filling out the metadata for your deposit. To prevent ambiguity and facilitate better findability, interoperability, and machine-readability, you should use a **controlled vocabulary** to enter your metadata.

Controlled vocabularies are lists of terms that are created for specific uses or contexts. They are a type of semantic artefact and can take the form of, for example, an ontology, thesaurus, or taxonomy. Each type of vocabulary comes with a different degree of sophistication (e.g. in their level of expressiveness, structure, and inferential power).

#### Why is this important?

When using controlled vocabularies, the discovery, linking, understanding, and reuse of research data are improved. Using controlled vocabularies in metadata facilitates enhanced data search because people will not have to guess the exact terms you used to describe your data(set) to find it. It also helps facilitate better interoperability of data from different sources, since it will be clear that data(sets) using the same terms cover the same information.

Data repositories should provide support for the use of controlled vocabularies in metadata by offering relevant functionalities. They will often display which controlled vocabularies they support on their website. When controlled vocabularies are included in the metadata, your data repository of choice may be able to publish the metadata in machine-readable format, thus greatly increasing their machine actionability.

#### How to do this?

Controlled vocabularies are often domain-specific. It is recommended to use the vocabulary that is used most often in your field or specific line of research (see Q8). If you are unsure about this, you can contact your research support staff or look up some data(sets) from colleagues in your field.

You can find data repositories supporting your preferred controlled vocabulary in registries such as FAIRaharing or Re3data by filtering on 'metadata standards'. Below is a non-exhaustive list of some registries or look-up services for vocabularies. You can use these resources to search for a vocabulary that covers terms relevant for your research.

- . Basel Register of Thesauri, Ontologies & Classifications (BARTOC)[3]
- CESSDA Vocabulary Service
- Linked Open Vocabularies (LOV)
- OBO Foundry
- BioPorta
- Research Vocabulary Australia
- · Research Vocabulary Australia
- MMI Ontology Registry and Repository (ORR)
- Industrial Ontologies Foundry (IOF)

#### Want to know more?

If your field has no common controlled vocabularies (yet), you can search for one you personally find most suitable. It is recommended to do this in collaboration with your research support staff. Before using a controlled vocabulary, you should establish the following:

- . Whether it is available online and is open to other users
- . Whether it contains the relevant terms for your line of research
- . Whether you know who curates and makes the vocabulary available to other users
- Whether it is an nationally or internationally recognized vocabulary and if it is used extensionly.

are that a data(set) should be assigned a globally unique I resolvable identifier when deposited with a data )	○ Yes ○ No
are that when you deposit a data(set) in a data repository, to provide discovery metadata in order to make the able, understandable and reusable to others?	○ Yes ○ No
are that the data repository providing access to your lid make the metadata describing your data(set) available adable by machines as well as humans?	○ Yes ○ No
are that access to your data(set) may need to be d that metadata should include licence information under a(set) can be reused?	○ Yes ○ No
are that metadata should remain available over time, ta(set) is no longer accessible?	○ Yes ○ No
ABLE	
are that the metadata describing your data(set) should divocabularies?	○ Yes ○ No
are that provenance information about the collection ation of data should be included in the metadata?	○ Yes ○ No
are that metadata describing your data(set) should follow ons of a community-endorsed standard?	○ Yes ○ No
are that your data(set) should be deposited preferably in aat is open and supported by the data repository for servation?	○ Yes ○ No
vare that keeping your data(set) FAIR over time requires lata curation and digital preservation?	○ Yes ○ No

Glossary 🗏



stions 👁 👁

# FAIRness as a (meta)data snapshot

- Focus on the data and metadata
- Provides a "snapshot" of a digital object in isolation of its context

### FAIRness a FAIRytale?

"Research data will not become nor stay FAIR by magic. We need skilled people, transparent processes, interoperable technologies and collaboration to build, operate and maintain research data infrastructures."

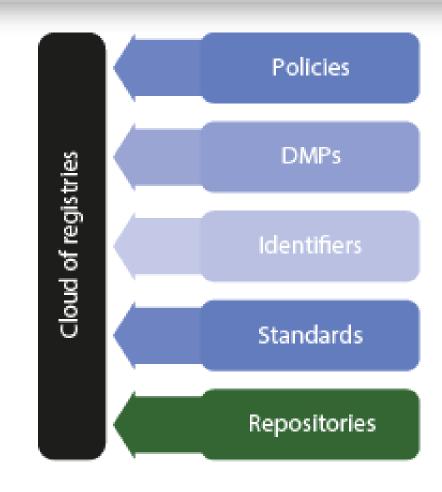
Mari Kleemola, Finnish Social Science Data Archive

https://tietoarkistoblogi.blogspot.com/2018/11/being-trustworthy-and-fair.html



## FAIR Data Ecosystem

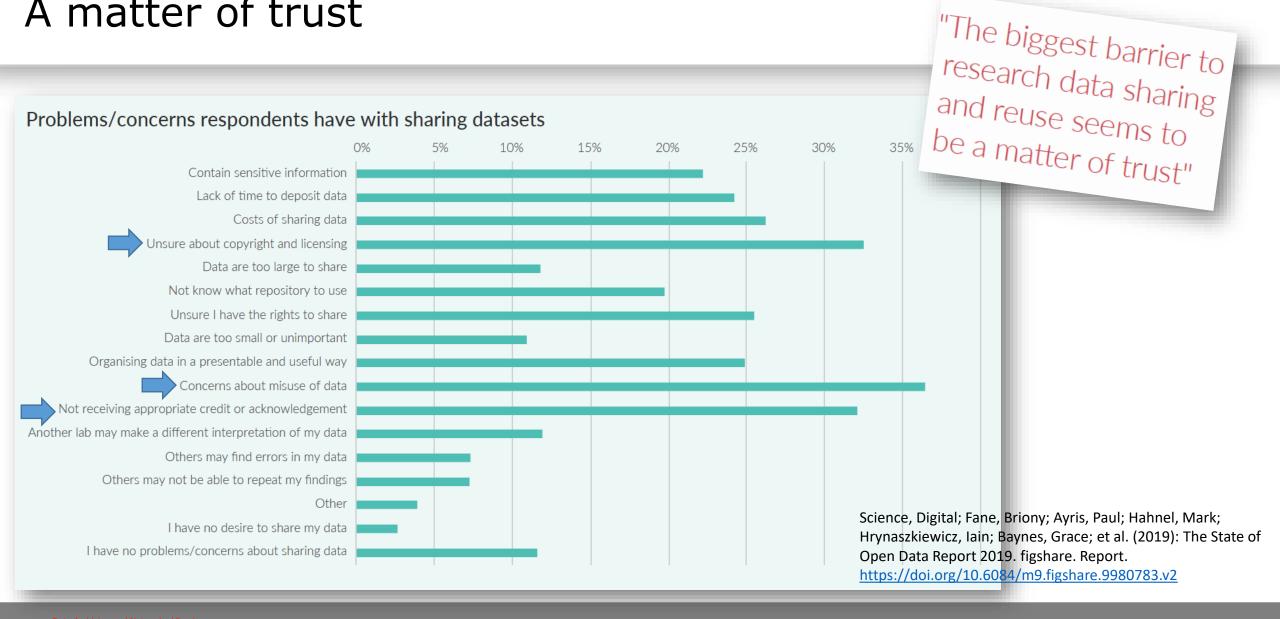
- **F1.** (meta)data are assigned a globally unique and persistent **identifier**
- **F4.** (meta)data are registered or indexed in a **searchable** resource
- A1. (meta)data are retrievable by their identifier using a standardized communications protocol
- A1.2 the protocol allows for an authentication and authorization procedure, where necessary
- A2. metadata are accessible, even when the data are no longer available







## A matter of trust





# The TRUST principles

- developed in 2019-2020 by the community under the umbrella of the Research Data Alliance
- 19 co-authors representing: 4 continents, diverse stakeholders, multiple scientific domains
- Focus on data repositories
- High level principles to facilitate stakeholder discussion and guide repositories





https://www.rd-alliance.org/trust-principles-rda-community-effort



# The TRUST principles



### The TRUST Principles

Principle	Guidance for Repositories		
<b>T</b> ransparency	To be transparent about specific repository services and data holdings that are verifiable by publicly accessible evidence.		
Responsibility	To be responsible for ensuring the authenticity and integrity of data holdings and for the reliability and persistence of its service.		
<b>U</b> ser Focus	To ensure that the data management norms and expectations of target user communities are met.		
<b>S</b> ustainability	To sustain services and preserve data holdings for the long-term.		
<b>T</b> echnology	To provide infrastructure and capabilities to support secure, persistent, and reliable services.		

Source: Lin et al., 2020. The TRUST Principles for Digital Repositories. Scientific Data https://doi.org/10.1038/s41597-020-0486-7



### CoreTrustSeal

- Community driven repository certification standard
- Developed under the umbrella of RDA
- 16 (revised) requirements, reflecting the characteristics of TRUSTworthy Data Repositories (TDRs)

### Minimal (core) standard

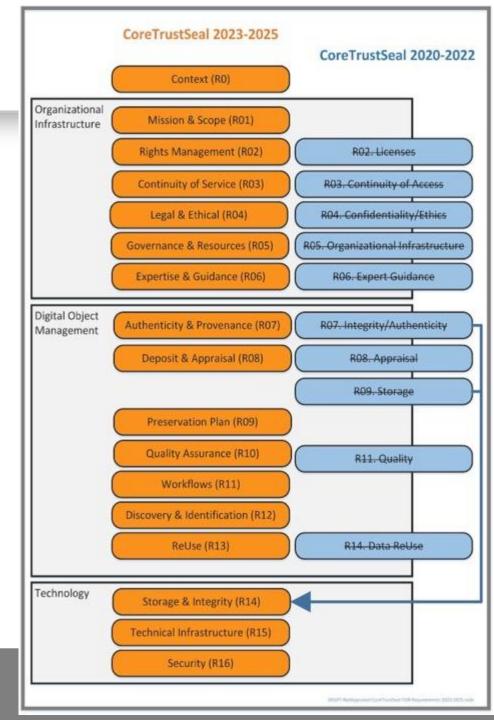
- Self-assessment, peer review, 3 year cycle, transparent processes
- Discipline agnostic, global uptake



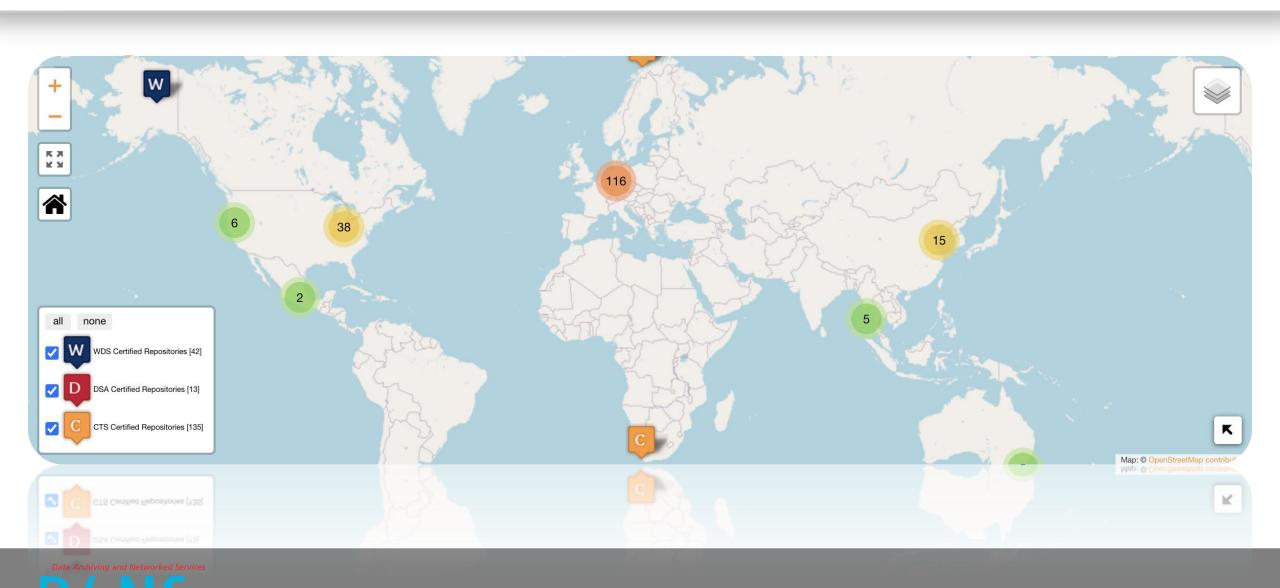
https://www.coretrustseal.org

CoreTrustSeal-Requirements-2023-2025\_v01.00 https://doi.org/10.5281/zenodo.7051095





# Core Certified Repositories



# CoreTrustSeal: perceived benefits

### External:

- Displays commitment to data and service quality and long-term data curation
- Heightens stakeholder confidence
- Increases national and international recognition and reputation
- Increases your visibility
- Show data holdings and services are searchable, accessible, and satisfy national and international standards

### Internal:

- Benchmark for comparison/ determine strengths and weaknesses
- Improves professionalism:
  - Checking, improving and updating policy and workflow documents
  - Re-evaluating and making improvements on our technical solutions and processes for long-term preservation
- Improves awareness and compliance with established standards
- Increases internal communication
- Good team building exercise
- Ensuring transparency

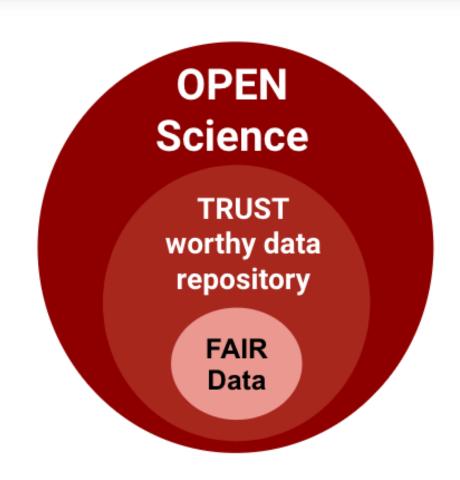


# Takeaway message

We need to share our data in order to turn open science into a reality;

The FAIR principles help us to define high quality and transparent research data management practices;

The TRUST principles and CoreTrustSeal certification help us to create trust in the research data infrastructure we need in order to safeguard the accessibility and assessibility of our (FAIR) data for the future.









Read our FAIR stories>



# Your tailored support for FAIR adoption





Support programme for Data repositories



FAIR practices for Data Stewards



Policy enhancement support



Handbook & good practices for universities



Resources for Research Performing Organisations

https://www.fairsfair.eu/



FAIR-IMPACT open calls

# Adoption & implementation support

FAIR-IMPACT will boost the uptake of FAIR data principles and practices by research performing organisations, data service providers and repositories through a dedicated support programme. Through a series of open calls, interested parties can apply to implement a selection of current tools and methods and receive financial support to enable their participation. We aim to support around 50 organisations over the life of the project ensuring that different domains, geographic areas and stakeholder groups are represented.



https://fair-impact.eu/

MANAGEMENT,
SYNCHRONISATION
AND
SUSTAINABILITY

WP3 PERSISTENT IDENTIFIERS WP6 INTEROPERABILITY

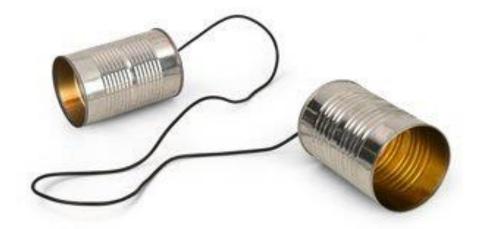
WP2 ENGAGEMENT,
ADOPTION & IMPLEMENTATION

WP4 METADATA
AND ONTOLOGIES

WP5 METRICS, CERTIFICATION AND GUIDELINES WP7
DISSEMINATION,
EXPLOITATION
AND
COMMUNICATION



Thank you for listening!



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