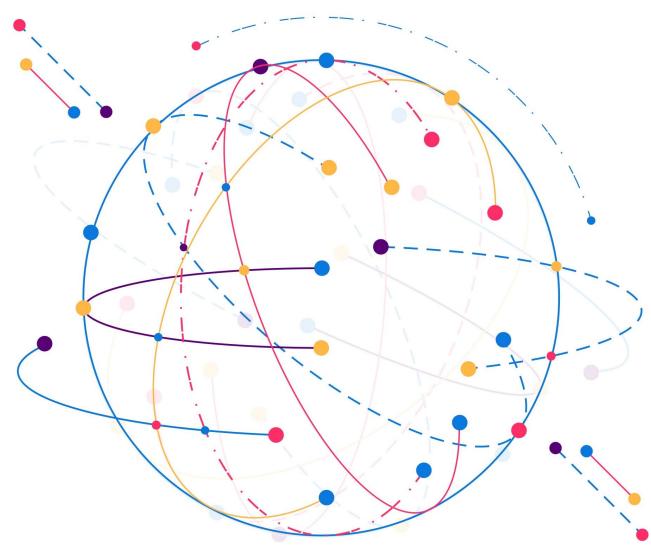
IOP Publishing Expanding the world of physics

From Open Friendly to Open First: IOP Publishing's Open Access Journey

Antonia Seymour Chief Executive, IOP Publishing JST/STM Conference 1 November 2023



1998

Launch of NJP

2006 Launch of *ERL*

2011 Introduction of hybrid open access

2012

First use of Creative Commons licence

2014

First open access offsetting deals (UK / FWF)

2017

Launch of *JPCO,* plus *RNAAS* with AAS

Open Access timeline at IOPP

2020

- Launched **Open Physics** highlighting our open science efforts
- Materials Research Express flips to open access
- Launch of NANOX, MQT, IOPSN, and PSJ with the AAS
- Rolled out mandatory data statements across all IOPP titles
- Introduced transparent journal metrics
- First non-European Transformative Agreement signed in Saudi Arabia

2019

- Launch of *MLST* and *JPhys Complexity*, and *IJEM* with Chinese partners
- Research data policies introduced across all IOPP titles
- Transparent peer review trial

2018

- Launch of JPhys OA journals series and ERC
- First 'Read & Publish' deal struck with Max Planck

2021

- Launch of ERIS and NCE
- IOPP Transformative Agreements extended to include partner journals
- Number of institutions with Transformative Agreements reaches 200
- Transparent peer review rolled out to all IOPP open access journals

2022

- Open Horizons strategy launched
- AAS journals flip to open access
- Launch of *ERCL*, *ERH* and *ERE*; *MF* with Chinese partners; and *ECSSP* and *ECSA* with the ECS
- First Transformative Agreements signed in North America
- Extend APC discount and waiver to all IOPP journals including hybrid
- Strengthen data policy to require reason for closed data

2023

- Nuclear Fusion flips to open access
- Launch of EREnergy and ERFood Systems
- Number of institutions with Transformative Agreements reaches 900 in 33 countries
- Commenced roll-out of Transparent Peer Review to hybrid journals



First open access journal (1998) and launch of hybrid open access (2011)



New Journal of Physics was the first fully open access journal covering all of physics, providing an early model for effective online-only, open scientific journals.

> Launched collaboratively by two scientific societies – the Institute of Physics and the German Physical Society

Extending the choice to publish on an open access basis across all of our primary research journals ('hybrid open access'), thereby allowing all of our authors to publish their results open access if they wished to or had a requirement to do so from their funding body.



Transformative agreements

Successful early pilot of 'offsetting' in 2014 set the groundwork and a precedent for future agreements

First read & publish agreement in 2018 in Germany

Such agreements have enabled institutions and consortia to accelerate the transition to open access for their researchers by removing publication fees



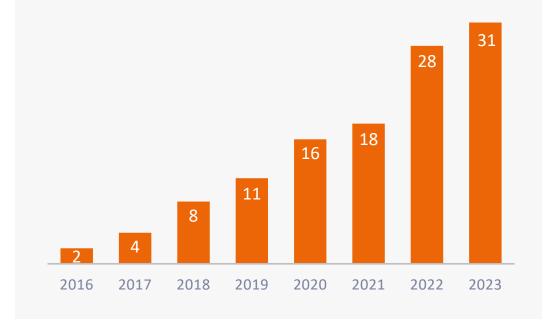


Acceleration in new open access journals from 2017

New open access journals have broadened the range of subjects and types of articles that researchers can publish open access

We have expanded into new fields of physics and materials as well as environmental sciences

Cumulative number of fully open access journals published by IOPP



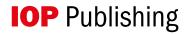


Flipping journals to open access

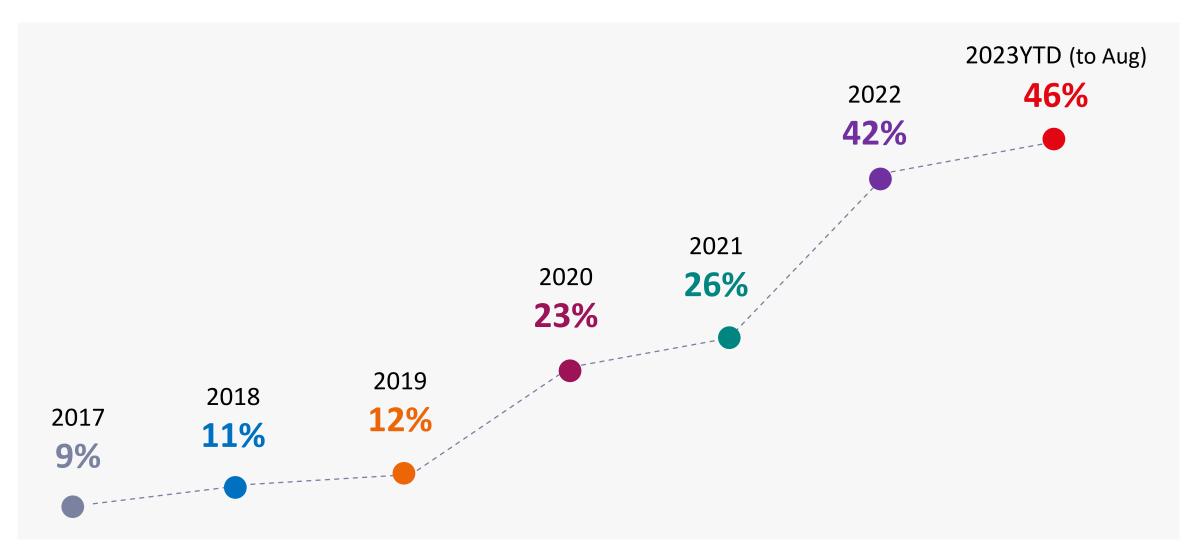
We flipped our largest journal, *Materials Research Express*, to open access from 2020

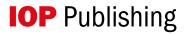
Provided our first dedicated home for materials researchers to publish research open access

We have subsequently supported our partners in the flip of five further journals, and will shortly flip **Applied Physics Express** which we publish for the **Japanese Society for Applied Physics**

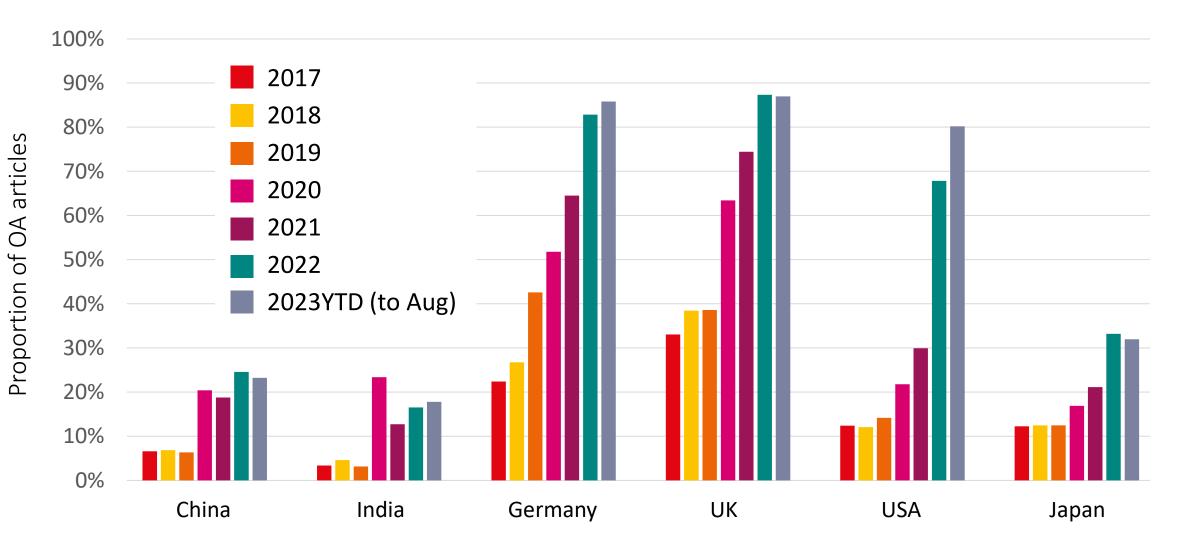


Growth of OA articles published by year





Growth of OA articles by country



2020

Supporting open science

2021

In 2020 we introduced **a new research data policy** requiring all authors to be transparent about whether they have shared their underlying data and where to access it

 That same year we also introduced transparent metrics about our journals' peer review services and levels of diversity & inclusion

In 2021 we introduced both double-anonymous peer review and transparent peer review allowing maximum objectivity during the review process, and maximum transparency after publication.

From 2022 we bolstered equity in open access publishing by **extending our APC waiver policy** – which significantly reduces or eliminates fees for authors from low and middle income countries – to all of our open access and hybrid journals

2022

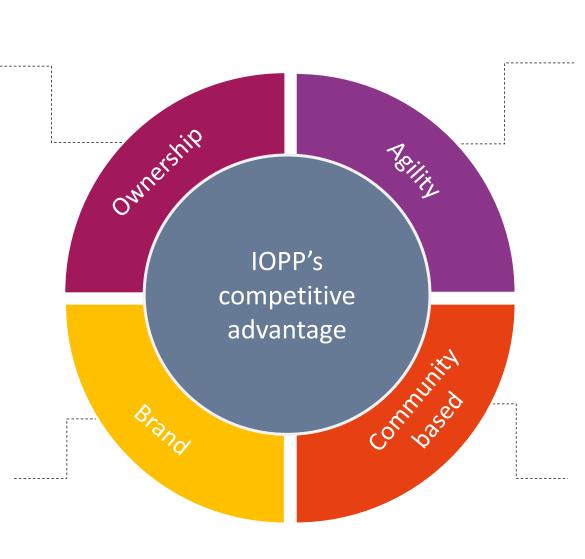




The academic publishing landscape is becoming increasingly complex, challenging and competitive. Open horizons sets out our strategic ambitions, creating a new future that makes universal access to physics research a reality with an emphasis on author experience and operational excellence to set us apart.

We are a not for profit, able to take the long view, and in control of our own financial destiny

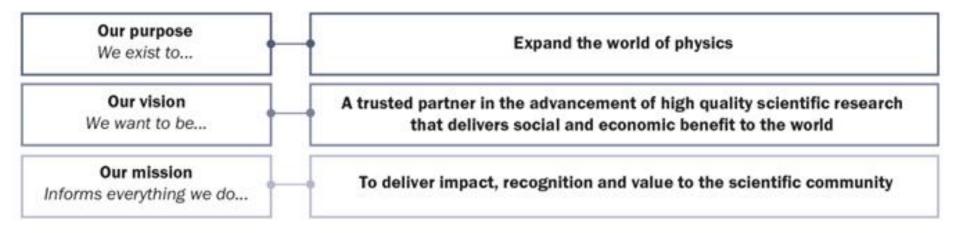
We have a strong reputation with customers as a 'good citizen' and a publisher of quality



We are small enough to be agile, large enough to control our own resources

As a domain specific publisher, we have the opportunity to be the 'open publisher' for our community

Open Horizons strategy and how it is rooted to our mission, vision and purpose



OPEN HORIZONS

Making universal access to research a reality by providing more open-first publishing services to more scientists

Providing outstanding	Improving the
publishing services to	discoverability and
researchers	impact of research
	publishing services to



Encouraging greater take up of open access

Open access through transformative agreements

Australia, Austria, Botswana, Canada, Chile, Colombia, Czechia, Denmark, Finland, Germany, Greece, Hungary, India, Ireland, Italy, Israel, Lithuania, Mexico, Netherlands, New Zealand, Norway, Oman, Poland, Portugal, Saudi Arabia, Slovenia, South Africa, Spain, Sweden, Switzerland, Turkey United Kingdom, United States



We now have transformative agreements with over 900 institutions in 33 countries.

Providing outstanding publishing services to researchers

Leadership in Peer Review

Increasing trust in science: research integrity & publishing ethics

Engaging with the global research community

Supporting the transition to OA



Optimising the portfolio

Applying inclusive publishing practices

Understanding researchers needs and requirements

Investing in modern, digital processes

Leadership in Peer Review

- Peer Review Excellence training and certification
- 13,000 IOP Trusted Reviewers
- In 2023 we held 27 workshops (online and inperson) and supported 1,500 new researchers through our online training hub
- IOPP first publisher to offer all of our reviewers feedback on their review, direct from the Editor
- Introduced co-review facilitating better collaboration between senior and early career reviewers







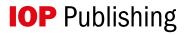
Association of Learned and Professional Society Publishers

IOP Publishing, proud winner of the ALPSP Impact Award 2023

For our work in anonymity and transparency in peer review

IOP Publishing





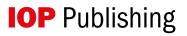
Modernising Submission and Peer Review

Co-develop a peer review system that prioritises efficiency, accessibilty & research integrity Improve author & reviewer experience by reducing submission & peer review times

Increase satisfaction rates across all users

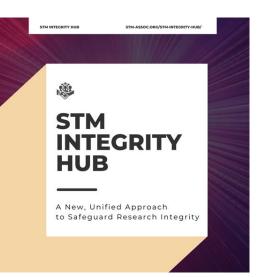
Enable Open Access publishing at scale

IOP Publishing Morressier



Investing in Research Integrity





Research Integrity at IOPP

In 2021 we had one part-time colleague. Now we have a team of five research integrity specialists.

Average 44 new cases received each month, working upwards of 350+ cases at any given time

Average time to resolution is 76 days

Most Common Issues

Papermills / Authorship for sale

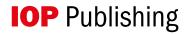
Plagiarism

Text recycling / self-plagiarism / salami slicing

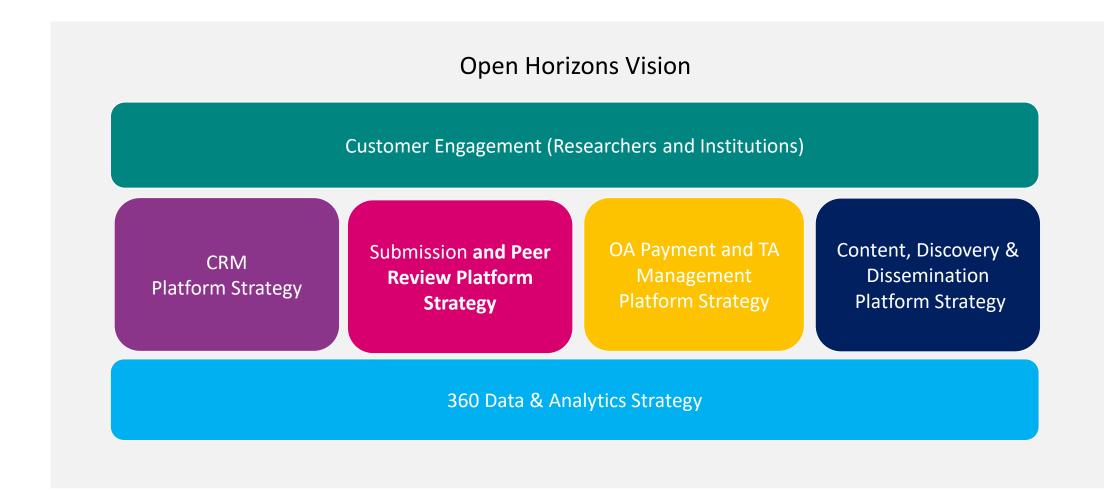
Image manipulation

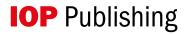
Authorship disputes

Computer / AI generated research



Improving the discoverability and impact of research





Our new Open Horizons strategy does three things



Manages the transition to open access in a sustainable way for our charity parent

2

Sees investment into people, data and technology equipping IOPP to be a modern, fit-for-purpose publisher



Ensures we grow our authorship; delivering impact, recognition and value to the scientific community; and remaining true to the IOP's founding Charter The end result is an open-first, growing business